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A GLASS GIANT JOINS THE EQUATION

INDUSTRIAL VALIDATION: BRAZIL'S GLASS LEADER CEBRACE ENTERS HOMERUN'S SOLAR GLASS STRATEGY

Homerun Resources Inc. has added another strategically relevant component to the industrial architecture surrounding its planned Solar Glass Project in Bahia, Brazil. Today, the company announced a strategic Memorandum of Understanding (MOU) with Cebrace Cristal Plano Ltda., Brazil's leading float glass manufacturer, to evaluate a commercial partnership supporting the development of Homerun's planned 1,000 tonne-per-day solar glass manufacturing facility.

The strategic relevance lies in the identity and capabilities of the counterparty. Cebrace is deeply embedded in Brazil's industrial glass sector and combines established domestic manufacturing capacity with the global technical heritage of Saint-Gobain and NSG Group.

For Homerun, engagement with such an experienced industry participant comes at a formative stage, as the company advances from feasibility and project definition toward financing, commercial arrangements and construction.

The MOU therefore introduces another layer of industrial participation around a project whose success will ultimately depend on the coordination of technology, capital, manufacturing expertise, supply chains and market access. It adds relevant domestic operating experience to that framework while strengthening the connection between Homerun's planned manufacturing platform and Brazil's existing glass industry.

The significance of the announcement therefore extends beyond the potential supply of back glass. Cebrace brings more than 5 decades of Brazilian glass industry experience, established domestic manufacturing capabilities and the technical heritage of 2 of the world's largest glass groups into the evaluation of Homerun's project.

Company Details

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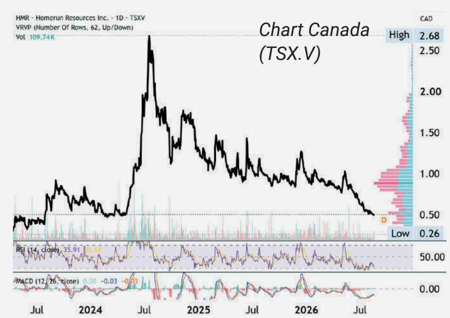
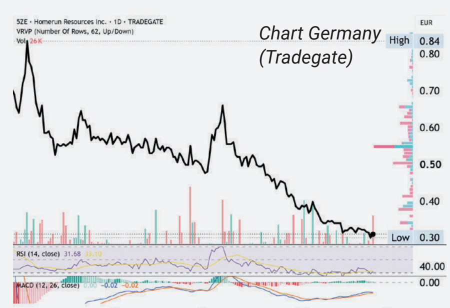


Canada Symbol (TSX.V): HMR
Current Price: 0.49 CAD (08/18/2026)
Market Capitalization: 38 Million CAD



Germany Ticker / WKN: 5ZE / A3CYRW
Current Price: 0.304 EUR (08/18/2026)
Market Capitalization: 24 Million EUR

CEBRACE: AN INDUSTRIAL HEAVYWEIGHT IN BRAZILIAN GLASS

Cebrace was established in 1974 as a joint venture between France's Saint-Gobain and Japan's NSG Group, global industry leaders with extensive experience in glass manufacturing and advanced glass technologies.

Cebrace began float glass production in Brazil in 1982 and describes itself today as the country's market leader in flat glass. Its operations and product portfolio extend across construction, residential and commercial architecture, transportation, appliances, refrigeration and other industrial applications. Cebrace also manufactures technologically advanced glass products including Extra Clear glass, coated solar-control glass and low-e solutions.

Its solar-control portfolio illustrates the technical depth behind the company. Cebrace manufactures coated glass products engineered to manage light, infrared radiation, heat transfer and energy efficiency, including its Cool Lite product families.

For Homerun, this creates a strategically relevant industrial relationship with an established domestic glass manufacturer operating within the same broader materials and manufacturing ecosystem in which the Solar Glass Project is being developed.

The strategic setting for Homerun's Solar Glass Project: Large-scale solar growth, accelerating industrial investment, development financing and exceptional high-purity silica resources are converging in Brazil. Against this backdrop, Homerun is working to establish a domestic solar glass supply chain around its Santa Maria Eterna silica resource, with the Cebrace MOU potentially adding the manufacturing expertise and established industrial capabilities of Brazil's leading float glass producer.

POTENTIAL ECONOMIC UPSIDE

Under the exclusive MOU, Homerun and Cebrace will evaluate a commercial structure under which Cebrace could supply solar module back glass for integration into Homerun's solar solutions.

Cebrace would also provide strategic advisory support toward the development, implementation and operation of Homerun's planned manufacturing facility.

The potential supply arrangement could directly influence the production configuration contemplated in Homerun's recently completed Bankable Feasibility Study (BFS).

The BFS currently envisages 4 production lines consisting of 2 front-glass lines, 1 back-glass line and 1 hybrid line.

If the Cebrace evaluation results in definitive commercial agreements, Homerun could potentially reconfigure the facility around 3 dedicated front-glass lines and 1 hybrid line, while sourcing back glass from Cebrace.

That distinction is economically important because Homerun identifies front glass as **the highest-value and highest-margin product** within its planned production mix.

The proposed relationship therefore creates the possibility of allocating a greater proportion of Homerun's manufacturing capacity toward the product carrying the strongest margins while integrating an established Brazilian producer into the supply of back glass.

For a project that has already completed its BFS, this introduces a potentially meaningful opportunity to optimize the manufacturing model and increase the proportion of production allocated to higher-margin front glass, without requiring an expansion of the 4-line manufacturing configuration contemplated in the BFS.

INDUSTRIAL VALIDATION AT AN IMPORTANT STAGE

The timing also deserves attention. Homerun has moved through several important stages of project development during 2026, progressively strengthening the technical, financial, regulatory and commercial foundations required to advance a large-scale industrial project toward execution:

• The company completed the BFS for the Solar Glass Project in May, establishing the engineering and economic foundation required for advanced financing discussions.

• The project subsequently entered Bahia's Programa Desenvolve industrial incentive program, strengthening the government and fiscal framework surrounding the proposed development.

• Homerun has also expanded its financing strategy through investment banking mandates and project finance initiatives.

• **The Cebrace MOU now adds another dimension:** An established Brazilian industrial participant evaluating how its manufacturing capabilities and technical expertise could integrate directly with Homerun's proposed facility.

Conceptual rendering of a potential future build-out of Homerun's Santa Maria Eterna Industrial Hub in Bahia, Brazil. The long-term vision combines silica processing, solar glass manufacturing and advanced silica purification within a vertically integrated industrial platform.

That progression is increasingly important. Large industrial projects are ultimately built through the convergence of engineering, capital, government support, technology, suppliers, customers and operating expertise. Homerun is gradually assembling those elements around the Solar Glass Project.

The Cebrace relationship may be particularly relevant from an execution perspective. Developing a new large-scale glass manufacturing operation requires considerably more than suitable raw material and attractive project economics. It requires practical knowledge of furnace operations, product specifications, quality control, maintenance, logistics, customer requirements and the realities of operating within Brazil's industrial environment.

Cebrace has accumulated that experience over decades. Its potential advisory role could therefore give Homerun access to knowledge that would otherwise have to be developed internally or sourced through multiple external providers.

For financiers and commercial counterparties, the involvement of an established domestic industry participant could also contribute another layer of technical and operational credibility as project development advances.

BUILDING A DOMESTIC SOLAR GLASS INDUSTRY

There is also a broader strategic implication. Brazil has developed one of the world's major solar markets, yet significant portions of the photovoltaic manufacturing supply chain remain dependent on imported components.

Homerun's strategy is designed around converting its high-purity silica resources in Bahia into domestically manufactured solar glass.

A commercial partnership with Cebrace could deepen that domestic supply-chain model considerably by combining Homerun's planned solar glass capacity and high-purity silica feedstock with the manufacturing capabilities and operating expertise of Brazil's established flat glass leader.

In today's news-release, Homerun CEO Brian Leeners described Cebrace's willingness to evaluate the relationship as a "meaningful validation" of the company's strategic vision: "This MOU represents much more than an obvious economically beneficial supply relationship. It is an opportunity to combine Homerun's unique high-purity silica resources with the decades of technical expertise, operating experience and industrial leadership of Brazil's largest float glass manufacturer. The willingness of Cebrace to evaluate a strategic supply relationship with Homerun is a meaningful validation of our strategic vision. As we systematically advance financing, engineering, permitting, government and commercial partnerships, we continue to execute on risk reduction while strengthening the long-term competitiveness of our vertically integrated Solar Glass Platform with strong local supply chain alignment and exceptional technical depth. We look forward to the culmination of the MOU process in a successful commercial partnership."

That assessment appears particularly relevant when viewed alongside the sequence of developments now surrounding the project:
1) A completed BFS.
2) Government industrial incentives.
3) Advancing project financing.
4) And now an exclusive evaluation with Brazil's leading float glass manufacturer.

Each development addresses a different component required to move a nearly 400 million USD industrial project toward realization, while collectively strengthening the framework surrounding its potential execution. The next phase will be defined by converting these advancing workstreams into definitive agreements, committed capital and ultimately construction, progressively moving the Solar Glass Project from development planning toward physical execution.

For Homerun, the direction is becoming increasingly clear: The company is assembling the industrial, financial, technical and commercial framework required to transform its high-purity silica resources into a vertically integrated solar glass manufacturing platform in the Americas.

PREVIOUS COVERAGE

Readers interested in further background and previous coverage of Homerun Resources Inc. can access additional reports here:

www.rockstone-news.com/companies/homerun-resources/

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Rockstone and Homerun Resources Inc. ("Homerun"; "the Company") caution investors that any forward-looking information provided herein is not a guarantee of future results or performance, and that actual results may differ materially from those in forward-looking information as a result of various factors.

The reader is referred to Homerun's public filings for a more complete discussion of such risk factors and their potential effects, which may be accessed through its documents filed on SEDAR+ at www.sedarplus.ca.

All statements in this report, other than statements of historical fact, should be considered forward-looking statements. Much of this report is comprised of statements of projection.

Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in these forward-looking statements. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

Forward-looking statements in this report include statements, interpretations, conclusions, strategic observations and analytical opinions regarding Homerun's Solar Glass Project in Bahia, Brazil, the Bankable Feasibility Study (BFS), the announced Memorandum of Understanding (MOU) with Cebrace Cristal Plano Ltda. (Cebrace), the potential development of a strategic commercial relationship between Homerun and Cebrace, potential supply of solar module back glass, strategic advisory support, manufacturing optimization, project economics, project de-risking, financing, construction plans, vertically integrated silica strategy, domestic supply-chain development and broader industrial development objectives.

Forward-looking statements include, without limitation, expectations regarding the significance of the Cebrace MOU, the ability of Homerun and Cebrace to successfully complete their evaluation and enter into definitive commercial agreements, the potential supply of back glass by Cebrace, the potential contribution of Cebrace's manufacturing capabilities, technical expertise and operating experience to the development, implementation and operation of Homerun's planned Solar Glass Project, and the potential benefits of integrating an established Brazilian glass manufacturer into Homerun's domestic supply chain.

Forward-looking statements also include expectations regarding the potential reconfiguration of the Solar Glass Project from the production configuration contemplated in the BFS, comprising 2 dedicated front-glass lines, 1 back-glass line and 1 hybrid line, to a configuration comprising 3 dedicated front-glass lines and 1 hybrid line, with back glass potentially supplied by Cebrace. Statements regarding increased allocation of manufacturing capacity toward front glass, higher-value and higher-margin production, manufacturing optimization and any resulting enhancement to project economics are forward-looking and remain subject to definitive commercial agreements, further technical and engineering evaluation and other project considerations.

Statements regarding the Company's ability to advance project financing, engineering, permitting, government and commercial partnerships, secure sufficient capital, construct and commission the Solar Glass Project, develop a vertically integrated domestic solar glass supply chain and transition from project development toward commercial operations are also forward-looking.

Such statements are based on current management expectations, publicly available information and the author's independent analysis and remain subject to numerous risks, uncertainties and assumptions.

Cebrace MOU and Commercial Partnership Risks: The announced MOU establishes a framework for the parties to evaluate a potential commercial relationship and does not constitute a definitive supply, advisory, construction, operating or other commercial agreement. The evaluation remains subject to satisfactory due diligence and negotiation and execution of definitive agreements. There can be no assurance that Homerun and Cebrace will enter into a definitive commercial relationship, that Cebrace will ultimately supply back glass to Homerun, provide strategic advisory support or participate in the Solar Glass Project in the manner currently contemplated.

Manufacturing Reconfiguration and Project Economics Risks: Any potential reconfiguration of the manufacturing facility from the production configuration contemplated in the BFS remains subject to successful completion of the Cebrace evaluation, definitive commercial arrangements, engineering review, technical feasibility, product requirements, supply availability, capital considerations and other factors. There can be no assurance that the proposed reconfiguration will occur, that additional front-glass capacity will be implemented or that any revised production configuration will improve margins, revenues, cash flows, project economics or shareholder value.

Strategic, Technical and Operational Collaboration Risks: Statements regarding the potential benefits of Cebrace's manufacturing capabilities, technical expertise, operating experience, domestic presence and strategic advisory participation represent expectations and analytical interpretations. There can be no assurance that the contemplated collaboration will materially reduce technical, operational, execution, commercialization or supply-chain risks, accelerate project development or result in the anticipated strategic benefits.

Financing, Construction and Execution Risks: The Solar Glass Project remains subject to securing sufficient financing as well as engineering, procurement, permitting, environmental, construction, commissioning and operational risks. Capital costs, operating costs, equipment availability, contractor performance, labour availability, infrastructure development, supply-chain conditions, foreign exchange movements, inflation, energy costs and project scheduling may differ materially from current assumptions. There can be no assurance that sufficient financing will be secured or that construction will proceed on schedule, within budget or in accordance with current plans.

Commercial and Market Risks: Statements regarding future demand for solar glass, domestic solar manufacturing, customer relationships, product qualification, commercial agreements, product pricing, market penetration and the development of a vertically integrated Brazilian solar glass supply chain are forward-looking. Commercial success will depend upon customer acceptance, successful qualification processes, competitive market conditions, photovoltaic industry growth, technological developments, international trade policies, supply-chain conditions and broader economic factors.

Forward-Looking Analytical Opinions: This report contains the author's independent analysis and interpretation of publicly available information. Statements regarding the strategic significance of the Cebrace MOU, industrial validation, potential manufacturing optimization, potential enhancement of project economics, project de-risking, the significance of Cebrace's technical and operational capabilities, the evolution of Homerun's industrial strategy and the Company's progression toward project execution represent analytical opinions rather than statements of fact. Such opinions are inherently subjective and should not be interpreted as guarantees of definitive commercial agreements, improved project economics, successful financing, construction, commercial operations, shareholder value creation or future market performance.

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The marketing services agreement has since been extended and remains in effect as of the date of this report.

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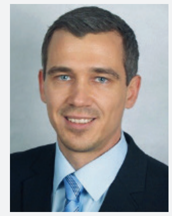

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Stephan Bogner studied Economics, with specialization in Finance & Asset Management, Production & Operations, and Entrepreneurship & International Law, at the International School of Management (Dortmund, Germany), the European Business School (London, UK) and the University of Queensland (Brisbane, Australia). Under Prof. Dr. Hans J. Bocker, Stephan completed his diploma thesis ("Gold In A Macroeconomic Context With Special Consideration Of The Price Formation Process") in 2002. A year later, he marketed and translated into German Ferdinand Lips' bestseller "Gold Wars". After working in Dubai's commodity markets for 5 years, he now lives in Switzerland and is the CEO of Elementum International AG specialized in the storage of gold and silver bullion in a high-security vaulting facility within the St. Gotthard Mountain in central Switzerland.

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